

**YORKTOWN CENTRAL SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$5,000,000 TAX ANTICIPATION NOTES FOR 2011-2012 TAXES**

<b>SALE DATE:</b>	<b>28-Jul-11</b>	<b>FORM:</b>	<b>BOOK-ENTRY OR</b>
<b>TIME:</b>	<b>11:00</b>		<b>PHYSICAL FORM</b>
		<b>RATING:</b>	<b>S&amp;P "AA" (underlying)</b>
<b>AMOUNT:</b>	<b>\$5,000,000</b>		
<b>ISSUE DATE:</b>	<b>04-Aug-11</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>DUE DATE:</b>	<b>31-Oct-11</b>		
<b># OF DAYS:</b>	<b>87</b>		
<b>BYD:</b>	<b>\$1,208,333.33</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Janney Montgomery Scott LLC	\$ 5,000,000	1.000%	\$7,050.00	0.4166%
TD Securities (USA) LLC	5,000,000	1.000%	4,900.00	0.5945%
JPMorgan Chase Bank, N.A.	5,000,000	0.630%	0.00	0.6300%
Jefferies & Company	5,000,000	1.100%	203.00	1.0832%
Oppenheimer & Co., Inc.	5,000,000	2.000%	4,680.00	1.6127%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Janney Montgomery Scott LLC	\$ 5,000,000	1.000%	\$7,050.00	0.4166%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Janney Montgomery Scott LLC	\$ 5,000,000	1.000%	\$12,083.33

**TOTAL INTEREST DUE AT MATURITY** \$12,083.33  
**LESS PREMIUM** 7,050.00

**NET INTEREST COST** \$5,033.33

**NET INTEREST RATE (AVERAGE)** 0.4166%