

**YORKTOWN CENTRAL SCHOOL DISTRICT  
 NASSAU COUNTY, NEW YORK  
 \$1,850,000 BOND ANTICIPATION NOTES FOR BUILDING IMPROVEMENTS - 2011 SERIES B**

<b>SALE DATE:</b>	<b>15-Jun-11</b>	<b>FORM:</b>	<b>BOOK-ENTRY OR</b>
<b>TIME:</b>	<b>11:00</b>		<b>PHYSICAL FORM</b>
		<b>RATING:</b>	<b>S&amp;P "AA" (underlying)</b>
<b>AMOUNT:</b>	<b>\$1,850,000</b>		
<b>ISSUE DATE:</b>	<b>29-Jun-11</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>DUE DATE:</b>	<b>29-Jun-12</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$1,850,000.00</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities (USA) LLC	\$ 1,850,000	1.250%	\$8,066.00	0.8140%
Jefferies & Company	1,850,000	1.500%	10,158.00	0.9509%
Oppenheimer & Co. Inc.	1,850,000	1.500%	9,905.00	0.9646%
Janney Montgomery Scott LLC	1,850,000	1.250%	4,643.50	0.9990%
JPMorgan Chase Bank, N.A.	1,850,000	1.060%	0.00	1.0600%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities (USA) LLC	\$ 1,850,000	1.250%	\$8,066.00	0.8140%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
TD Securities (USA) LLC	\$ 1,850,000	1.250%	\$23,125.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$23,125.00
<b>LESS PREMIUM</b>	<u>8,066.00</u>
<b>NET INTEREST COST</b>	\$15,059.00
<b>NET INTEREST RATE (AVERAGE)</b>	<u>0.8140%</u>