

**YORKTOWN CENTRAL SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$787,000 BOND ANTICIPATION NOTES FOR BUILDING IMPROVEMENTS - 2011**

SALE DATE:	23-Feb-11	FORM:	BEARER FORM
TIME:	11:00	RATING:	S&P "AA" (underlying)
AMOUNT:	\$787,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	02-Mar-11	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	02-Mar-12		
# OF DAYS:	360		
BYD:	\$787,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Chase Bank, N.A.	\$ 787,000	1.080%	\$0.00	1.0800%
Oppenheimer & Co. Inc.	787,000	2.250%	150.00	2.2309%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Chase Bank, N.A.	\$ 787,000	1.080%	\$0.00	1.0800%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JPMorgan Chase Bank, N.A.	\$ 787,000	1.080%	\$8,499.60

TOTAL INTEREST DUE AT MATURITY	\$8,499.60
LESS PREMIUM	<u>0.00</u>
NET INTEREST COST	\$8,499.60
NET INTEREST RATE (AVERAGE)	<u>1.0800%</u>