

**YORKTOWN CENTRAL SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$8,000,000 BOND ANTICIPATION NOTES FOR BUILDING IMPROVEMENTS - 2011**

<b>SALE DATE:</b>	<b>23-Aug-11</b>	<b>FORM:</b>	<b>BOOK-ENTRY</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>S&amp;P "AA" (underlying)</b>
<b>AMOUNT:</b>	<b>\$8,000,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>ISSUE DATE:</b>	<b>31-Aug-11</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>31-Aug-12</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$8,000,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	\$ 8,000,000	1.500%	\$92,720.00	0.3410%
<b>Jefferies &amp; Company</b>	8,000,000	1.750%	103,763.00	0.4530%
<b>Oppenheimer &amp; Co. Inc.</b>	8,000,000	1.250%	35,680.00	0.8040%
<b>JPMorgan Chase Bank</b>	8,000,000	0.860%	0.00	0.8600%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	\$ 8,000,000	1.500%	\$92,720.00	0.3410%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>TD Securities</b>	\$ 8,000,000	1.500%	\$120,000.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$120,000.00
<b>LESS PREMIUM</b>	<u>92,720.00</u>

<b>NET INTEREST COST</b>	\$27,280.00
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<b>NET INTEREST RATE (AVERAGE)</b>	<u>0.3410%</u>
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