

**CITY OF YONKERS
WESTCHESTER COUNTY, NEW YORK
\$70,000,000 REVENUE ANTICIPATION NOTES - 2015/2016 A**

SALE DATE:	2-Dec-15	FORM:	LOCAL BANK LOAN
TIME:	N/A	RATING:	Moody's "A3"(Underlying) S&P "A" (Underlying)
AMOUNT:	\$70,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	11-Dec-15	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	30-Jun-16		
# OF DAYS:	199		
BYD:	\$38,694,444.44		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Bank of America	\$70,000,000	0.690%	\$ -	0.6900%
TD Securities	\$70,000,000	1.010%	\$ -	1.0100%
Jefferies	\$70,000,000	1.050%	\$ -	1.0500%
Piper Jaffray	\$25,000,000	1.050%	\$ -	1.0500%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Bank of America	\$70,000,000	0.690%	\$ -	0.6900%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Bank of America	\$70,000,000	0.690%	\$ 266,991.67

TOTAL INTEREST DUE AT MATURITY \$ 266,991.67
LESS PREMIUM 0.00

NET INTEREST COST \$ 266,991.67

NET INTEREST RATE (AVERAGE) 0.6900%