

**WYANDANCH UNION FREE SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK  
\$12,000,000 TAX ANTICIPATION NOTES FOR 2018-2019 TAXES**

<b>SALE DATE:</b>	<b>11-Jul-18</b>	<b>FORM:</b>	<b>DTC Book-Entry Only</b>
<b>TIME:</b>	<b>10:30</b>	<b>RATING:</b>	<b>S&amp;P "A"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$12,000,000</b>	<b>BOND CO:</b>	<b>Orrick, Herrington &amp; Sutcliffe LLP</b>
<b>ISSUE DATE:</b>	<b>19-Jul-18</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>21-Jun-19</b>		
<b># OF DAYS:</b>	<b>332</b>		
<b>BYD:</b>	<b>\$11,066,666.67</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies	\$ 12,000,000	2.500%	\$46,202.00	2.0825%
JP Morgan Securities	12,000,000	3.500%	146,400.00	2.1771%
TD Securities	12,000,000	3.500%	134,040.00	2.2888%
Oppenheimer & Co	12,000,000	2.750%	45,536.00	2.3385%
Flushing Bank	1,000,000	2.650%	0.00	2.6500%
JP Morgan Chase Bank	12,000,000	2.720%	0.00	2.7200%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies	\$12,000,000	2.500%	\$ 46,202.00	2.0825%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies	\$12,000,000	2.500%	\$ 276,666.67

**TOTAL INTEREST DUE AT MATURITY** \$ 276,666.67  
**LESS PREMIUM** 46,202.00

**NET INTEREST COST** \$ 230,464.67

<b>NET INTEREST RATE (AVERAGE)</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>WINNER:</b>			<u>2.0825%</u>	
Jefferies	\$12,000,000	2.500%	\$ 46,202.00	2.0825%