

**WHITE PLAINS CITY SCHOOL DISTRICT  
WESTCHESTER COUNTY, NEW YORK  
\$41,859,637 BOND ANTICIPATION NOTES, 2015 SERIES A**

<b>SALE DATE:</b>	<b>18-Jun-15</b>	<b>FORM:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's "Aa2" Underlying</b>
<b>AMOUNT:</b>	<b>\$41,859,637</b>	<b>BOND CO:</b>	<b>Orrick, Herrington &amp; Sutcliffe LLP</b>
<b>ISSUE DATE:</b>	<b>25-Jun-15</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>
<b>DUE DATE:</b>	<b>25-Jun-16</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$41,859,637.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
JP Morgan Securities	\$41,859,637	0.490% \$	-	0.4900%
TD Securities	\$41,859,637	0.750% \$	64,463.84	0.5960%
Oppenheimer & Co. Inc.	\$10,000,000	1.000% \$	22,600.00	0.7740%
Oppenheimer & Co. Inc.	\$10,000,000	1.000% \$	17,800.00	0.8220%
JP Morgan Chase Bank, N.A.	\$15,000,000	0.900% \$	-	0.9000%
Jefferies LLC	\$41,859,637	1.500% \$	104,228.00	1.2510%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
JP Morgan Securities	\$ 41,859,637	0.490% \$	-	0.4900%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
JP Morgan Securities	\$ 41,859,637	0.490% \$	205,112.22

<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>\$ 205,112.22</b>
<b>LESS PREMIUM</b>	<b>0.00</b>

**NET INTEREST COST** \$205,112.22

**NET INTEREST RATE (AVERAGE)** 0.4900%