

**WESTBURY UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$3,200,000 BOND ANTICIPATION NOTES - 2018**

SALE DATE:	12-Dec-18	FORM:	DTC
TIME:	11:00	BK QUAL:	YES
AMOUNT:	\$3,200,000	RATING:	Moody's "Aa2" (underlying)
ISSUE DATE:	20-Dec-18	BOND CO:	Hawkins Delafield & Wood
DUE DATE:	30-Apr-19	F.A.:	Capital Markets Advisors
# OF DAYS:	130		
BYD:	\$1,155,555.56		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$3,200,000	2.750%	\$7,840.00	2.0715%
Jefferies	3,200,000	3.250%	12,736.00	2.1478%
Pipar Jaffray	3,200,000	3.000%	9,184.00	2.2052%
Oppenheimer & Co.	3,200,000	3.000%	8,756.00	2.2423%
JP Morgan Chase Bank, N.A.	3,200,000	2.650%	0.00	2.6500%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$3,200,000	2.750%	\$7,840.00	2.0715%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$3,200,000	2.750%	\$31,777.78

TOTAL INTEREST DUE AT MATURITY	\$31,777.78
LESS PREMIUM	<u>7,840.00</u>
NET INTEREST COST	<u>\$23,937.78</u>
NET INTEREST RATE (AVERAGE)	<u>2.0715%</u>