

**BOCES SOUTHERN WESTCHESTER  
WESTCHESTER COUNTY, NEW YORK  
\$8,000,000 REVENUE ANTICIPATION NOTES - 2010**

<b>SALE DATE:</b>	<b>28-Jan-10</b>	<b>FORM:</b>	<b>BOOK-ENTRY-ONLY</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Not Rated</b>
<b>AMOUNT:</b>	<b>\$8,000,000</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>ISSUE DATE:</b>	<b>04-Feb-10</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>
<b>DUE DATE:</b>	<b>30-Jun-10</b>		
<b># OF DAYS:</b>	<b>146</b>		
<b>BYD:</b>	<b>\$3,244,444.44</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies & Company, Inc.	\$ 8,000,000	1.500%	\$ 26,401.00	0.6863%
Roosevelt & Cross, Inc.	\$ 8,000,000	1.250%	\$ 17,760.00	0.7026%
Oppenheimer & Co.	\$ 8,000,000	1.250%	\$ 17,710.00	0.7041%
TD Securities	\$ 8,000,000	1.250%	\$ 14,128.00	0.8145%
Janney Montgomery Scott, LLC	\$ 8,000,000	1.500%	\$ 21,120.00	0.8490%
JP Morgan Chase Bank, N.A.	\$ 8,000,000	0.870%	\$ -	0.8700%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies & Company, Inc.	\$ 8,000,000	1.500%	\$ 26,401.00	0.6863%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies & Company, Inc.	\$ 8,000,000	1.500%	\$ 48,666.67

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 48,666.67
<b>LESS PREMIUM</b>	<u>26,401.00</u>
<b>NET INTEREST COST</b>	\$22,265.67
<b>NET INTEREST RATE (AVERAGE)</b>	<u>0.6863%</u>