

**WESTBURY UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$2,832,478 BOND ANTICIPATION NOTES FOR SCHOOL CONSTRUCTION - 2011**

SALE DATE:	09-Aug-11	FORM:	BOOK-ENTRY ONLY
TIME:	11:30	RATING:	Not Rated (Aa2 underlying)
AMOUNT:	\$2,832,478	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	18-Aug-11	F.A.:	CAPITAL MARKETS
DUE DATE:	17-Aug-12		ADVISORS, LLC
# OF DAYS:	359		
BYD:	\$2,824,610.01		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Capital One Bank, N.A.	\$ 2,832,478	0.570%	\$ -	0.5700%
JPMorgan Chase Bank, N.A.	2,832,478	0.570%	0.00	0.5700%
Janney Montgomery Scott LLC	2,832,478	1.000%	8,072.55	0.7142%
Jefferies & Company	2,832,478	1.500%	19,886.00	0.7960%
State Bank of Long Island	1,000,000	1.500%	6,482.00	0.8500%
Flushing Commercial Bank	1,000,000	1.200%	0.00	1.2000%
Oppenheimer & Co. Inc.	2,832,478	1.500%	6,175	1.2814%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Capital One Bank, N.A.	\$ 2,832,478	0.570%	\$ -	0.5700%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Capital One Bank, N.A.	\$ 2,832,478	0.570%	\$ 16,100.28

TOTAL INTEREST DUE AT MATURITY \$ 16,100.28
LESS PREMIUM 0.00

NET INTEREST COST \$16,100.28

NET INTEREST RATE (AVERAGE) 0.5700%