

**WEST ISLIP UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$23,900,000 BOND ANTICIPATION NOTES - 2018**

SALE DATE:	17-Jul-18	FORM:	DTC
TIME:	10:30	RATING:	Moody's "Aa3"(Underlying)
AMOUNT:	\$23,900,000	BOND CO:	Hawkins, Delafield & Wood
ISSUE DATE:	24-Jul-18	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	24-Jul-19		
# OF DAYS:	360		
BYD:	\$23,900,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities	\$11,000,000	3.250%	\$158,950.00	1.8050%
Jefferies	23,900,000	3.000%	283,695.00	1.8130%
JP Morgan Securities	12,900,000	3.250%	183,825.00	1.8250%
TD Securities	23,900,000	3.000%	279,749.50	1.8295%
Oppenheimer	23,900,000	2.750%	197,746.00	1.9226%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities	\$11,000,000	3.250%	\$158,950.00	1.8050%
Jefferies	12,900,000	3.000%	153,124.08	1.8130%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JP Morgan Securities	\$11,000,000	3.250%	\$ 357,500.00
Jefferies	12,900,000	3.000%	387,000.00

TOTAL INTEREST DUE AT MATURITY \$ 744,500.00
LESS PREMIUM 312,074.08

NET INTEREST COST \$ 432,425.92

NET INTEREST RATE (AVERAGE) 1.8093%