

**WAPPINGERS CENTRAL SCHOOL DISTRICT
DUTCHESS AND PUTNAM COUNTIES, NEW YORK
\$7,000,000 TAX ANTICIPATION NOTES, 2011**

SALE DATE:	06-Jul-11	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "A1" Underlying
AMOUNT:	\$7,000,000	BOND CO:	Orrick, Herrington & Sutcliffe LLP
ISSUE DATE:	14-Jul-11	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	31-Oct-11		
# OF DAYS:	107		
BYD:	\$2,080,555.56		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 7,000,000	1.000%	\$ 12,320.00	0.4079%
Jefferies & Company	\$ 7,000,000	1.000%	\$ 6,161.00	0.7039%
JP Morgan Chase Bank, N.A.	\$ 7,000,000	1.080%	\$ -	1.0800%
Janney Montgomery Scott LLC	\$ 7,000,000	1.250%	\$ 1,610.00	1.1726%
Oppenheimer & Co., Inc.	\$ 7,000,000	1.500%	\$ 6,200.00	1.2020%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 7,000,000	1.000%	\$ 12,320.00	0.4079%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$ 7,000,000	1.000%	\$ 20,805.56

TOTAL INTEREST DUE AT MATURITY \$ 20,805.56
LESS PREMIUM 12,320.00

NET INTEREST COST \$8,485.56

NET INTEREST RATE (AVERAGE) 0.4079%