

**WAPPINGERS CENTRAL SCHOOL DISTRICT  
DUTCHESS AND PUTNAM COUNTIES, NEW YORK  
\$6,000,000 TAX ANTICIPATION NOTES, 2018**

<b>SALE DATE:</b>	<b>18-Jul-18</b>	<b>FORM:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00</b>	<b>COMPETITIVE BID REQUIREMENT MET:</b>	<b>Yes</b>
		<b>BIDDER ELECTION:</b>	<b>N/A</b>
<b>AMOUNT:</b>	<b>\$6,000,000</b>		
<b>ISSUE DATE:</b>	<b>25-Jul-18</b>		
<b>DUE DATE:</b>	<b>15-Oct-18</b>	<b>RATING:</b>	<b>Moody's "A1" Underlying</b>
<b># OF DAYS:</b>	<b>80</b>	<b>BOND CO:</b>	<b>Orrick, Herrington &amp; Sutcliffe LLP</b>
<b>BYD:</b>	<b>\$1,333,333.33</b>	<b>M.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities (USA) LLC	\$6,000,000	2.000%	\$ 6,660.00	1.5005%
Jefferies LLC	\$6,000,000	2.000%	\$ 2,882.00	1.7839%
Oppenheimer & Co.	\$6,000,000	2.750%	\$ 5,760.00	2.3180%
JPMorgan Chase Bank, N.A.	\$6,000,000	2.319%	\$ -	2.3190%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities (USA) LLC	\$6,000,000	2.000%	\$ 6,660.00	1.5005%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
TD Securities (USA) LLC	\$6,000,000	2.000%	\$ 26,666.67

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 26,666.67
<b>LESS PREMIUM</b>	<u>6,660.00</u>

**NET INTEREST COST** \$20,006.67

**NET INTEREST RATE (AVERAGE)** 1.5005%