

**WAPPINGERS CENTRAL SCHOOL DISTRICT
DUTCHESS AND PUTNAM COUNTIES, NEW YORK
\$6,500,000 TAX ANTICIPATION NOTES, 2017**

SALE DATE:	21-Jun-17	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	Yes
		BIDDER ELECTION:	Hold the Price
AMOUNT:	\$6,500,000		
ISSUE DATE:	05-Jul-17		
DUE DATE:	31-Oct-17	RATING:	Moody's "A1" Underlying
# OF DAYS:	116	BOND CO:	Orrick, Herrington & Sutcliffe LLP
BYD:	\$2,094,444.44	M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$6,500,000	1.500%	\$ 8,062.00	1.1151%
TD Securities (USA) LLC	\$6,500,000	2.000%	\$ 17,420.00	1.1683%
JPMorgan Chase Bank, N.A.	\$6,500,000	1.350%	\$ -	1.3500%
Oppenheimer & Co.	\$6,500,000	2.000%	\$ 11,399.00	1.4558%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$6,500,000	1.500%	\$ 8,062.00	1.1151%

NET INTEREST CALCULATION	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$6,500,000	1.500%	\$ 31,416.67

TOTAL INTEREST DUE AT MATURITY	\$ 31,416.67
LESS PREMIUM	<u>8,062.00</u>

NET INTEREST COST \$23,354.67

NET INTEREST RATE (AVERAGE) 1.1151%