

**WAPPINGERS CENTRAL SCHOOL DISTRICT
DUTCHESS AND PUTNAM COUNTIES, NEW YORK
\$3,765,262 BOND ANTICIPATION NOTES, 2017 (RENEWALS) SERIES A**

SALE DATE:	21-Jun-17	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	Yes
		BIDDER ELECTION:	Hold the Price
AMOUNT:	\$3,765,262		
ISSUE DATE:	05-Jul-17		
DUE DATE:	05-Jul-18	RATING:	Moody's "A1" Underlying
# OF DAYS:	360	BOND CO:	Orrick, Herrington & Sutcliffe LLP
BYD:	\$3,765,262.00	M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$3,765,262	2.250%	\$ 35,847.00	1.2980%
TD Securities (USA) LLC	\$3,765,262	2.000%	\$ 24,624.81	1.3460%
JPMorgan Morgan Chase Bank	\$3,765,262	1.410%	\$ -	1.4100%
Oppenheimer & Co.	\$3,765,262	2.250%	\$ 31,515.00	1.4130%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$3,765,262	2.250%	\$ 35,847.00	1.2980%

NET INTEREST CALCULATION	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$3,765,262	2.250%	\$ 84,718.40

TOTAL INTEREST DUE AT MATURITY	\$ 84,718.40
LESS PREMIUM	<u>35,847.00</u>

NET INTEREST COST	\$48,871.40
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NET INTEREST RATE (AVERAGE)	<u>1.2980%</u>
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