

**WAPPINGERS CENTRAL SCHOOL DISTRICT
DUTCHESS AND PUTNAM COUNTIES, NEW YORK
\$13,560,383 BOND ANTICIPATION NOTES, 2017 SERIES B**

SALE DATE:	23-Aug-17	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	Yes
		BIDDER ELECTION:	N/A
AMOUNT:	\$13,560,383		
ISSUE DATE:	01-Sep-17		
DUE DATE:	15-Aug-18	RATING:	Moody's "A1" Underlying
# OF DAYS:	344	BOND CO:	Orrick, Herrington & Sutcliffe LLP
BYD:	\$12,957,699.31	M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$13,560,383	2.250%	\$ 148,893.01	1.1009%
Jefferies LLC	\$13,560,383	2.250%	\$ 141,436.00	1.1585%
JPMorgan Securities LLC	\$13,560,383	2.250%	\$ 130,586.49	1.2422%
Oppenheimer & Co.	\$13,560,383	2.250%	\$ 117,435.00	1.3437%
JPMorgan Chase Bank, N.A.	\$13,560,383	1.430%	\$ -	1.4300%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$13,560,383	2.250%	\$ 148,893.01	1.1009%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$13,560,383	2.250%	\$ 291,548.23

TOTAL INTEREST DUE AT MATURITY	\$ 291,548.23
LESS PREMIUM	148,893.01
NET INTEREST COST	\$142,655.22
NET INTEREST RATE (AVERAGE)	<u>1.1009%</u>