

**WAPPINGERS CENTRAL SCHOOL DISTRICT
DUTCHESS AND PUTNAM COUNTIES, NEW YORK
\$35,715,000 BOND ANTICIPATION NOTES, 2016 (RENEWALS) SERIES A**

SALE DATE:	08-Jun-16	FORM:	DTC
TIME:	11:00	RATING:	Moody's "A1" Underlying
AMOUNT:	\$35,715,000	BOND CO:	Orrick, Herrington & Sutcliffe LLP
ISSUE DATE:	14-Jun-16	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	15-Dec-16		
# OF DAYS:	181		
BYD:	\$17,956,708.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$35,715,000	1.500% \$	161,076.00	0.6030%
TD Securities (USA) LLC	\$35,715,000	1.500% \$	142,502.85	0.7064%
JPMorgan Securities	\$20,000,000	1.250% \$	49,800.00	0.7548%
JPMorgan Securities	\$15,715,000	1.250% \$	35,201.60	0.8045%
Bank of America, N.A.	\$35,715,000	0.840% \$	-	0.8400%
JPMorgan Chase Bank, N.A.	\$20,000,000	0.970% \$	-	0.9700%
Oppenheimer & Co. Inc.	\$35,715,000	2.000% \$	184,035.00	0.9751%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$35,715,000	1.500% \$	161,076.00	0.6030%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$35,715,000	1.500% \$	269,350.63

TOTAL INTEREST DUE AT MATURITY	\$ 269,350.63
LESS PREMIUM	161,076.00
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NET INTEREST COST **\$108,274.63**

NET INTEREST RATE (AVERAGE) **0.6030%**