

**WAPPINGERS CENTRAL SCHOOL DISTRICT
DUTCHESS AND PUTNAM COUNTIES, NEW YORK
\$6,000,000 TAX ANTICIPATION NOTES, 2015**

SALE DATE:	30-Jun-15	FORM:	DTC
TIME:	11:00	RATING:	Moody's "A1" Underlying
AMOUNT:	\$6,000,000	BOND CO:	Orrick, Herrington & Sutcliffe LLP
ISSUE DATE:	10-Jul-15	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	30-Oct-15		
# OF DAYS:	110		
BYD:	\$1,833,333.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 6,000,000	1.000%	\$ 9,903.00	0.4598%
TD Securities (USA) LLC	\$ 6,000,000	0.750%	\$ 4,740.00	0.4915%
JP Morgan Chase Bank, N.A.	\$ 6,000,000	0.790%	-	0.7900%
Oppenheimer & Co. Inc.	\$ 6,000,000	1.250%	\$ 6,420.00	0.8998%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 6,000,000	1.000%	\$ 9,903.00	0.4598%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 6,000,000	1.000%	\$ 18,333.33

TOTAL INTEREST DUE AT MATURITY	\$ 18,333.33
LESS PREMIUM	<u>9,903.00</u>
NET INTEREST COST	\$8,430.33
NET INTEREST RATE (AVERAGE)	<u>0.4598%</u>