

**WAPPINGERS CENTRAL SCHOOL DISTRICT
DUTCHESS AND PUTNAM COUNTIES, NEW YORK
\$5,315,090 BOND ANTICIPATION NOTES, 2015 SERIES A**

SALE DATE:	30-Jun-15	FORM:	DTC
TIME:	11:00	RATING:	Moody's "A1" Underlying
AMOUNT:	\$5,315,090	BOND CO:	Orrick, Herrington & Sutcliffe LLP
ISSUE DATE:	10-Jul-15	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	08-Jul-16		
# OF DAYS:	358		
BYD:	\$5,285,561.72		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$5,315,090	1.500% \$	44,062.10	0.6664%
Jefferies LLC	\$5,315,090	1.500% \$	40,715.00	0.7297%
JPMorgan Chase Bank, N.A.	\$5,315,090	0.890% \$	-	0.8900%
Oppenheimer & Co. Inc.	\$5,315,090	1.250% \$	18,815.00	0.8940%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$5,315,090	1.500% \$	44,062.10	0.6664%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$5,315,090	1.500% \$	79,283.43

TOTAL INTEREST DUE AT MATURITY	\$	79,283.43
LESS PREMIUM		<u>44,062.10</u>

NET INTEREST COST \$35,221.33

NET INTEREST RATE (AVERAGE) 0.6664%