

**TOWN OF WAPPINGER
DUTCHESS COUNTY, NEW YORK
\$3,788,610 BOND ANTICIPATION NOTES, 2015 SERIES B**

SALE DATE:	09-Sep-15	FORM:	Registered to Purchaser
TIME:	11:00	RATING:	S&P "AA-" Underlying
AMOUNT:	\$3,788,610	BOND CO:	Orrick, Herrington & Sutcliffe LLP
ISSUE DATE:	22-Sep-15	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	25-Mar-16		
# OF DAYS:	183		
BYD:	\$1,925,876.75		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Bank, N.A.	\$3,788,610	0.570%	0.00	0.5700%
TD Securities (USA) LLC	\$3,788,610	2.000%	25,724.66	0.6643%
Jefferies LLC	\$3,788,610	1.000%	3,108.00	0.8386%
JPMorgan Chase Bank, N.A.	\$3,788,610	0.870%	0.00	0.8700%
Oppenheimer & Co. Inc.	\$3,788,610	2.000%	20,150.00	0.9537%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Bank, N.A.	\$ 3,788,610	0.570%	\$ -	0.5700%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Bank, N.A.	\$ 3,788,610	0.570%	\$ 10,977.50

TOTAL INTEREST DUE AT MATURITY	\$ 10,977.50
LESS PREMIUM	0.00
NET INTEREST COST	\$10,977.50
NET INTEREST RATE (AVERAGE)	<u>0.5700%</u>