

**WAPPINGERS CENTRAL SCHOOL DISTRICT  
DUTCHESS AND PUTNAM COUNTIES, NEW YORK  
\$2,775,201 BOND ANTICIPATION NOTES, 2010 SERIES B**

<b>SALE DATE:</b>	<b>12-Aug-10</b>	<b>FORM:</b>	<b>NON BOOK ENTRY</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's "A1" Underlying</b>
<b>AMOUNT:</b>	<b>\$2,775,201</b>	<b>BOND CO:</b>	<b>Orrick, Herrington &amp; Sutcliffe LLP</b>
<b>ISSUE DATE:</b>	<b>24-Aug-10</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>
<b>DUE DATE:</b>	<b>15-Jul-11</b>		
<b># OF DAYS:</b>	<b>321</b>		
<b>BYD:</b>	<b>\$2,474,554.23</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
JP Morgan Chase Bank, N.A.	\$ 2,775,201	0.890%	\$ -	0.8900%
TD Securities (USA) LLC	\$ 2,775,201	1.000%	\$ 888.06	0.9641%
Roosevelt & Cross, Inc.	\$ 2,775,201	1.500%	\$ 12,375.00	0.9999%
Jefferies & Company	\$ 2,775,201	1.250%	\$ 5,385.00	1.0324%
Oppenheimer & Co., Inc.	\$ 2,775,201	1.750%	\$ 17,623.00	1.0378%
Janney Montgomery Scott LLC	\$ 2,775,201	1.500%	\$ 1,803.88	1.4271%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
JP Morgan Chase Bank, N.A.	\$ 2,775,201	0.890%	\$ -	0.8900%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
JP Morgan Chase Bank, N.A.	\$ 2,775,201	0.890%	\$ 22,023.53

**TOTAL INTEREST DUE AT MATURITY** \$ 22,023.53  
**LESS PREMIUM** 0.00

**NET INTEREST COST** \$22,023.53

**NET INTEREST RATE (AVERAGE)** 0.8900%