

**WAPPINGERS CENTRAL SCHOOL DISTRICT
DUTCHESS AND PUTNAM COUNTIES, NEW YORK
\$3,974,024 BOND ANTICIPATION NOTES, 2010 SERIES C (RENEWALS)**

SALE DATE:	01-Sep-10	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "A1" Underlying
AMOUNT:	\$3,974,024	BOND CO:	Orrick, Herrington & Sutcliffe LLP
ISSUE DATE:	09-Sep-10	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	09-Sep-11		
# OF DAYS:	360		
BYD:	\$3,974,024.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Company	\$ 3,974,024	1.500%	\$ 24,004.00	0.8960%
JP Morgan Chase Bank, N.A.	\$ 3,974,024	0.930%	-	0.9300%
Roosevelt & Cross, Inc.	\$ 3,000,000	1.500%	\$ 16,420.00	0.9527%
TD Securities (USA) LLC	\$ 3,974,024	1.250%	\$ 10,173.50	0.9940%
Oppenheimer & Co., Inc.	\$ 3,974,024	1.500%	\$ 14,346.00	1.1390%
Janney Montgomery Scott LLC	\$ 3,974,024	1.500%	\$ 7,312.20	1.3160%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Company	\$ 3,974,024	1.500%	\$ 24,004.00	0.8960%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies & Company	\$ 3,974,024	1.500%	\$ 59,610.36

TOTAL INTEREST DUE AT MATURITY	\$ 59,610.36
LESS PREMIUM	<u>24,004.00</u>
NET INTEREST COST	\$35,606.36
NET INTEREST RATE (AVERAGE)	<u>0.8960%</u>