

**WANTAGH UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$4,000,000 TAX ANTICIPATION NOTES - 2018**

<b>SALE DATE:</b>	<b>25-Oct-18</b>	<b>FORM:</b>	<b>Book Entry Only - DTC</b>
<b>TIME:</b>	<b>10:30</b>	<b>RATING:</b>	<b>Moody's "Aa2"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$4,000,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOL</b>
<b>ISSUE DATE:</b>	<b>01-Nov-18</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>21-Jun-19</b>		
<b># OF DAYS:</b>	<b>230</b>		
<b>BYD:</b>	<b>\$2,555,555.56</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies	\$4,000,000	3.000%	\$21,402.00	2.1625%
Piper Jaffray	4,000,000	3.000%	18,960.00	2.2581%
TD Securities	4,000,000	2.600%	8,720.00	2.2588%
Oppenheimer & Co.	4,000,000	3.000%	15,160.00	2.4068%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies	\$4,000,000	3.000%	\$21,402.00	2.1625%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies	\$4,000,000	3.000%	\$ 76,666.67

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 76,666.67
<b>LESS PREMIUM</b>	<u>21,402.00</u>
<b>NET INTEREST COST</b>	\$ 55,264.67
<b>NET INTEREST RATE (AVERAGE)</b>	<u>2.1625%</u>