

**WALTON CENTRAL SCHOOL DISTRICT
\$759,855 REVENUE ANTICIPATION NOTES, 2017
SALE RESULTS**

SALE DATE:	20-Sep-17	Form:	Local
TIME:	11:00 AM	Bank Qualified:	YES
AMOUNT:	\$759,855	WINNING BID	JPMorgan Chase
ISSUE DATE:	04-Oct-17	BIDDER ELECTION	N/A
DUE DATE:	29-Jun-18	Bond Counsel:	Bond,Schoeneck & King
# OF DAYS:	265	Fin. Advisor:	Capital Markets Advisors, LLC
BYD:	\$559,337.71		

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
JPMorgan Chase	\$759,855	1.570%	0.00	1.5700%
Oppenheimer & Co.	\$759,855	2.500%	8.00	2.4986%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
JPMorgan Chase	\$759,855	1.570%	0.00	1.5700%

<u>NET INTEREST CALCULATION:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>INTEREST</u>
JPMorgan Chase	\$759,855	1.570%	\$8,781.60

Total Interest Due at Maturity	\$8,781.60
Less: Premium Received	<u>0.00</u>
Net Interest Cost	<u>\$8,781.60</u>
Net Interest Rate	<u>1.5700%</u>