

**WALTON CENTRAL SCHOOL DISTRICT
\$175,000 BOND ANTICIPATION NOTES, 2015
SALE RESULTS**

SALE DATE:	13-Aug-15	Form:	DTC
TIME:	11:00 AM	Bank Qualified:	YES
AMOUNT:	\$175,000	Bond Counsel:	Cahill Gambino, LLP
ISSUE DATE:	27-Aug-15	Fin. Advisor:	Capital Markets Advisors, LLC
DUE DATE:	25-Aug-16		
# OF DAYS:	358		
BYD:	\$174,027.78		

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Roosevelt & Cross	\$175,000	2.000%	831.00	1.5225%
Delaware National Bank of Delhi	\$175,000	1.570%	0.00	1.5700%
Oppenheimer & Co., Inc.	\$175,000	2.500%	88.00	2.4494%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Roosevelt & Cross	\$175,000	2.000%	831.00	1.5225%

<u>NET INTEREST CALCULATION:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>INTEREST</u>
Roosevelt & Cross	\$175,000	2.000%	\$3,480.56

Total Interest Due at Maturity	\$3,480.56
Less: Premium Received	\$831.00
Net Interest Cost	<u>\$2,649.56</u>
Net Interest Rate	<u>1.5225%</u>