

**TOWN OF WALKILL
ORANGE COUNTY, NEW YORK
\$745,000 BOND ANTICIPATION RENEWAL NOTES, 2012 SERIES A**

SALE DATE:	12-Jan-12	FORM:	DTC
TIME:	11:30	RATING:	S&P "A" Underlying
AMOUNT:	\$745,000	BOND CO:	Fulbright & Jaworski L.L.P.
ISSUE DATE:	19-Jan-12	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	18-Jan-13		
# OF DAYS:	359		
BYD:	\$742,930.56		

BIDDERS:		AMOUNT	COUPON	PREMIUM	NIC
Greene County Commercial Bank	\$	745,000	1.020%	0.00	1.0200%
JPMorgan Chase Bank, N.A.	\$	745,000	1.080%	0.00	1.0800%
Roosevelt & Cross Inc.	\$	745,000	2.000%	1,704.00	1.7706%
Oppenheimer & Co., Inc.	\$	745,000	2.000%	339.00	1.9544%
Provident Bank	\$	745,000	2.350%	0.00	2.3500%

WINNER:		AMOUNT	COUPON	PREMIUM	NIC
Greene County Commercial Bank	\$	745,000	1.020%	\$ -	1.0200%

NET INTEREST CALCULATION:		AMOUNT	COUPON	INTEREST
Greene County Commercial Bank	\$	745,000	1.020%	\$ 7,577.89

TOTAL INTEREST DUE AT MATURITY	\$	7,577.89
LESS PREMIUM		<u>0.00</u>

NET INTEREST COST \$7,577.89

NET INTEREST RATE (AVERAGE) 1.0200%