

**TOWN OF WALLKILL
WESTCHESTER COUNTY, NEW YORK
\$3,492,200 BOND ANTICIPATION NOTES, 2018 SERIES A**

SALE DATE:	03-Jan-18	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	YES
		BIDDER ELECTION:	N/A
AMOUNT:	\$3,492,200		
ISSUE DATE:	12-Jan-18	RATING:	S&P "AA" Underlying
DUE DATE:	12-Jan-19	BOND CO:	Norton Rose Fulbright US LLP
# OF DAYS:	360	M.A.:	CAPITAL MARKETS ADVISORS, LLC
BYD:	\$3,492,200.00		

BIDDERS:	AMOUNT	COUPON		PREMIUM	NIC
Jefferies	\$3,492,200	2.500%	\$	27,625.00	1.7090%
TD Securities (USA) LLC	\$3,492,200	3.000%	\$	39,392.02	1.8720%
Oppenheimer & Co.	\$3,492,200	2.500%	\$	19,525.00	1.9409%
JPMorgan Chase Bank, N.A.	\$3,492,200	1.950%	\$	-	1.9500%
M&T Bank	\$3,492,200	2.240%	\$	-	2.2400%

WINNER:	AMOUNT	COUPON		PREMIUM	NIC
Jefferies	\$ 3,492,200	2.500%	\$	27,625.00	1.7090%

NET INTEREST CALCULATION:	AMOUNT	COUPON		INTEREST
Jefferies	3,492,200	2.500%	\$	87,305.00

TOTAL INTEREST DUE AT MATURITY \$ 87,305.00
LESS PREMIUM 27,625.00

NET INTEREST COST \$59,680.00

NET INTEREST RATE (AVERAGE) 1.7090%