

**TOWN OF WALKILL
ORANGE COUNTY, NEW YORK
\$2,408,500 BOND ANTICIPATION NOTES, 2016 SERIES A**

SALE DATE:	06-Jan-16	FORM:	Registered to Purchaser
TIME:	11:30	RATING:	S&P "SP1+", "AA" Underlying
AMOUNT:	\$2,408,500	BOND CO:	Norton Rose Fulbright US LLP
ISSUE DATE:	14-Jan-16	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	13-Jan-17		
# OF DAYS:	359		
BYD:	\$2,401,809.72		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Bank, N.A.	\$2,408,500	0.900%	0.00	0.9000%
TD Securities (USA) LLC	\$2,408,500	1.100%	3,564.58	0.9516%
Pioneer Commercial Bank	\$2,408,500	0.980%	0.00	0.9800%
Roosevelt & Cross, Inc.	\$1,000,000	1.500%	5,020.00	0.9966%
Jefferies LLC	\$2,408,500	1.200%	4,626.00	1.0074%
Oppenheimer & Co., Inc.	\$2,408,500	2.000%	23,772.00	1.0102%
JPMorgan Chase Bank, N.A.	\$2,408,500	1.100%	0.00	1.1000%
M&T Bank	\$2,408,500	2.010%	0.00	2.0100%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Bank, N.A.	\$ 2,408,500	0.900%	\$ -	0.9000%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Bank, N.A.	\$ 2,408,500	0.900%	\$ 21,616.29

TOTAL INTEREST DUE AT MATURITY \$ 21,616.29
LESS PREMIUM 0.00

NET INTEREST COST \$21,616.29

NET INTEREST RATE (AVERAGE) 0.9000%