

**TOWN OF WALKILL
ORANGE COUNTY, NEW YORK
\$6,934,411 BOND ANTICIPATION NOTES, 2015 SERIES A**

SALE DATE:	07-Jan-15	FORM:	DTC
TIME:	11:00	RATING:	S&P "AA-" Underlying
AMOUNT:	\$6,934,411	BOND CO:	Fulbright & Jaworski LLP
ISSUE DATE:	15-Jan-15		A Member of Norton Rose Fulbright
DUE DATE:	15-Jan-16	F.A.:	CAPITAL MARKETS ADVISORS, LLC
# OF DAYS:	360		
BYD:	\$6,934,411.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$6,934,411	2.000%	103,948.00	0.5010%
TD Securities (USA) LLC	\$6,934,411	2.000%	103,669.44	0.5050%
TD Bank, N.A.	\$6,934,411	0.540%	0.00	0.5400%
Oppenheimer & Co., Inc.	\$6,934,411	1.000%	25,997.00	0.6251%
JPMorgan Chase Bank, N.A.	\$3,000,000	0.970%	0.00	0.9700%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 6,934,411	2.000%	\$ 103,948.00	0.5010%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 6,934,411	2.000%	\$ 138,688.22

TOTAL INTEREST DUE AT MATURITY	\$ 138,688.22
LESS PREMIUM	<u>103,948.00</u>

NET INTEREST COST \$34,740.22

NET INTEREST RATE (AVERAGE) 0.5010%