

**TOWN OF WALKILL
ORANGE COUNTY, NEW YORK
\$3,075,000 BOND ANTICIPATION NOTES, 2011 SERIES B**

SALE DATE:	02-Mar-11	FORM:	NON BOOK-ENTRY
TIME:	11:00	RATING:	S&P "A" Underlying
AMOUNT:	\$3,075,000	BOND CO:	Fulbright & Jaworski L.L.P.
ISSUE DATE:	10-Mar-11	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	09-Mar-12		
# OF DAYS:	359		
BYD:	\$3,066,458.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Chase Bank, N.A.	\$ 3,075,000	1.540%	0.00	1.5400%
Jefferies & Company	\$ 3,075,000	2.250%	18,697.00	1.6403%
Oppenheimer & Co., Inc.	\$ 3,075,000	2.000%	3,456.00	1.8873%
Janney Montgomery Scott LLC	\$ 3,075,000	2.000%	922.50	1.9699%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Chase Bank, N.A.	\$ 3,075,000	1.540%	\$ -	1.5400%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JPMorgan Chase Bank, N.A.	\$ 3,075,000	1.540%	\$ 47,223.46

TOTAL INTEREST DUE AT MATURITY	\$ 47,223.46
LESS PREMIUM	<u>0.00</u>

NET INTEREST COST \$47,223.46

NET INTEREST RATE (AVERAGE) 1.5400%