

**TOWN OF WALKILL
ORANGE COUNTY, NEW YORK
\$795,000 BOND ANTICIPATION NOTES, 2010 SERIES A (RENEWALS)**

SALE DATE:	12-Jan-10	FORM:	BOOK-ENTRY
TIME:	11:00	RATING:	S&P "A" Underlying SP1+
AMOUNT:	\$795,000	BOND CO:	Fulbright & Jaworski L.L.P.
ISSUE DATE:	21-Jan-10	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	21-Jan-11		
# OF DAYS:	360		
BYD:	\$795,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Company	795,000	1.500%	3,538.00	1.0550%
JPMorgan Chase Bank, N.A.	795,000	1.610%	0.00	1.6100%
Oppenheimer & Co., Inc.	795,000	2.000%	2,883.00	1.6374%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Company	\$ 795,000	1.500%	\$ 3,538.00	1.0550%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies & Company	\$ 795,000	1.500%	\$ 11,925.00

TOTAL INTEREST DUE AT MATURITY	\$ 11,925.00
LESS PREMIUM	<u>3,538.00</u>
NET INTEREST COST	\$8,387.00
NET INTEREST RATE (AVERAGE)	<u>1.0550%</u>