

**TOWN OF WALKILL
ORANGE COUNTY, NEW YORK
\$770,000 BOND ANTICIPATION NOTES, 2011 SERIES A**

SALE DATE:	13-Jan-11	FORM:	NON BOOK-ENTRY
TIME:	11:00	RATING:	S&P "A" Underlying
AMOUNT:	\$770,000	BOND CO:	Fulbright & Jaworski L.L.P.
ISSUE DATE:	20-Jan-11	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	20-Jan-12		
# OF DAYS:	360		
BYD:	\$770,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Key Bank	\$ 770,000	1.200%	\$ -	1.2000%
JPMorgan Chase Bank, N.A.	\$ 770,000	1.740%	0.00	1.7400%
Jefferies & Company	\$ 770,000	2.500%	2,204.00	2.2138%
Oppenheimer & Co., Inc.	\$ 770,000	2.500%	154.00	2.4800%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Key Bank	\$ 770,000	1.200%	\$ -	1.2000%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Key Bank	\$ 770,000	1.200%	\$ 9,240.00

TOTAL INTEREST DUE AT MATURITY	\$ 9,240.00
LESS PREMIUM	<u>0.00</u>

NET INTEREST COST \$9,240.00

NET INTEREST RATE (AVERAGE) 1.2000%