

**CITY OF WHITE PLAINS  
WESTCHESTER COUNTY, NEW YORK  
\$8,912,900 BOND ANTICIPATION NOTE, 2011 SERIES A**

<b>SALE DATE:</b>	<b>20-Apr-11</b>	<b>FORM:</b>	<b>BOOK-ENTRY OR</b>
<b>TIME:</b>	<b>11:00 a.m.</b>		<b>PHYSICAL FORM</b>
		<b>RATING:</b>	<b>Moody's "Aa1" Underlying</b>
<b>AMOUNT:</b>	<b>\$8,912,900</b>	<b>BOND CO:</b>	<b>Fulbright &amp; Jaworski L.L.P.</b>
<b>ISSUE DATE:</b>	<b>28-Apr-11</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>DUE DATE:</b>	<b>16-Sep-11</b>		
<b># OF DAYS:</b>	<b>138</b>		
<b>BYD:</b>	<b>\$3,416,611.67</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities (USA) LLC</b>	\$ 8,912,900	0.750%	\$11,925.46	0.4010%
<b>Jefferies &amp; Company</b>	8,912,900	0.750%	11,500.00	0.4134%
<b>Janney Montgomery Scott LLC</b>	8,912,900	1.000%	18,182.32	0.4678%
<b>First Southwest Company</b>	8,912,900	1.000%	17,830.26	0.4781%
<b>JPMorgan Chase Bank, N.A.</b>	8,912,900	0.720%	0.00	0.7200%
<b>Webster Bank</b>	8,912,900	0.990%	0.00	0.9900%
<b>Oppenheimer &amp; Co., Inc.</b>	8,912,900	1.500%	15,636.00	1.0424%
<b>Roosevelt &amp; Cross, Inc.</b>	3,000,000	1.500%	3,990.00	1.1530%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities (USA) LLC</b>	\$ 8,912,900	0.750%	\$11,925.46	0.4010%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>TD Securities (USA) LLC</b>	\$ 8,912,900	0.750%	\$25,624.59

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$25,624.59
<b>LESS PREMIUM</b>	<u>11,925.46</u>
<b>NET INTEREST COST</b>	<u><u>\$13,699.13</u></u>
<b>NET INTEREST RATE (AVERAGE)</b>	<u><u>0.4010%</u></u>