

**WEST ISLIP UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$13,000,000 BOND ANTICIPATION NOTES - 2017**

SALE DATE:	18-Jul-17	FORM:	DTC
TIME:	10:30	RATING:	Moody's "Aa3"(Underlying)
AMOUNT:	\$13,000,000	BOND CO:	Hawkins, Delafield & Wood
ISSUE DATE:	25-Jul-17	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	25-Jul-18		
# OF DAYS:	360		
BYD:	\$13,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$13,000,000	2.150%	\$134,810.00	1.1130%
Jefferies LLC	13,000,000	2.250%	131,692	1.2370%
JP Morgan Securities	13,000,000	2.000%	99,060.00	1.2380%
Sterling National Bank	1,000,000	1.270%	0.00	1.2700%
Oppenheimer & Co. Inc.	13,000,000	2.250%	120,077.00	1.3263%
JP Morgan Chase Bank	13,000,000	1.420%	0.00	1.4200%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$13,000,000	2.150%	\$134,810.00	1.1130%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$13,000,000	2.150%	\$ 279,500.00

TOTAL INTEREST DUE AT MATURITY	\$ 279,500.00
LESS PREMIUM	<u>134,810.00</u>
NET INTEREST COST	\$ 144,690.00
NET INTEREST RATE (AVERAGE)	<u>1.1130%</u>