

**WEST HEMPSTEAD UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$4,900,000 TAX ANTICIPATION NOTES FOR 2017-2018 TAXES**

SALE DATE:	3-Oct-17	FORM:	Book Entry Only - DTC
TIME:	10:30	RATING:	Moody's "Aa3"(Underlying)
AMOUNT:	\$4,900,000	BOND CO:	HAWKINS DELAFIELD & WOOD LLP
ISSUE DATE:	12-Oct-17	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	22-Jun-18		
# OF DAYS:	250		
BYD:	\$3,402,777.78		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$4,900,000	2.000%	\$27,148.00	1.2022%
TD Securities	4,900,000	2.000%	23,324.00	1.3146%
Oppenheimer & Co. Inc.	4,900,000	2.250%	29,440.00	1.3848%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$4,900,000	2.000%	\$27,148.00	1.2022%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$4,900,000	2.000%	\$ 68,055.56

TOTAL INTEREST DUE AT MATURITY	\$ 68,055.56
LESS PREMIUM	27,148.00
NET INTEREST COST	\$ 40,907.56
NET INTEREST RATE (AVERAGE)	<u>1.2022%</u>