

**TUCKAHOE UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$1,700,000 TAX ANTICIPATION NOTES FOR 2011 - 2012 TAXES**

SALE DATE:	28-Jun-11	FORM:	BEARER
TIME:	11:00	RATING:	Moody's: "A1" underlying
AMOUNT:	\$1,700,000	BOND CO:	HAWKINS DELAFIELD & WOOD LLP
ISSUE DATE:	06-Jul-11	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	21-Jun-12		
# OF DAYS:	345		
BYD:	\$1,629,166.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Chase Bank NA	\$ 1,700,000	1.160%	\$ -	1.1600%
Oppenheimer & Co. Inc.	1,700,000	1.500%	3,043.00	1.3132%
Janney Montgomery Scott LLC	1,700,000	1.500%	2,737.00	1.3320%
Jefferies & Company	1,700,000	1.500%	2,399.00	1.3527%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Chase Bank NA	\$ 1,700,000	1.160%	\$ -	1.1600%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JPMorgan Chase Bank NA	\$ 1,700,000	1.160%	\$18,898.33

TOTAL INTEREST DUE AT MATURITY \$18,898.33
LESS PREMIUM 0.00

NET INTEREST COST \$18,898.33

NET INTEREST RATE (AVERAGE) 1.1600%