

**TUCKAHOE UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$1,900,000 TAX ANTICIPATION NOTES FOR 2015 - 2016 TAXES**

SALE DATE:	18-Jun-15	FORM:	BOOK-ENTRY
TIME:	11:00	RATING:	Moody's: "A1" underlying
AMOUNT:	\$1,900,000	BOND CO:	HAWKINS DELAFIELD & WOOD LLP
ISSUE DATE:	30-Jun-15	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	20-Jun-16		
# OF DAYS:	350		
BYD:	\$1,847,222.22		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 1,900,000	1.500%	\$ 11,875.00	0.8571%
Peoples United Bank, N.A.	1,900,000	0.900%	0.00	0.9000%
Oppenheimer & Co.	1,900,000	1.125%	4,125.00	0.9017%
Jefferies	1,900,000	2.000%	16,835.00	1.0886%
M&T Bank	1,900,000	1.770%	0.00	1.7700%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 1,900,000	1.500%	\$ 11,875.00	0.8571%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$ 1,900,000	1.500%	\$27,708.33

TOTAL INTEREST DUE AT MATURITY	\$27,708.33
LESS PREMIUM	<u>11,875.00</u>
NET INTEREST COST	\$15,833.33
NET INTEREST RATE (AVERAGE)	<u>0.8571%</u>