

**CITY OF SYRACUSE  
ONONDAGA COUNTY, NEW YORK  
\$42,600,000 REVENUE ANTICIPATION NOTES, SERIES 2018B (CITY PURPOSES)**

**SALE DATE:** 01-Nov-18  
**TIME:** 11:00

**FORM:** DTC  
**COMPETITIVE BID REQUIREMENT MET:** YES  
**BIDDER ELECTION:** N/A

**AMOUNT:** \$42,600,000  
**ISSUE DATE:** 15-Nov-18  
**DUE DATE:** 10-Jul-19  
**# OF DAYS:** 235  
**BYD:** \$27,808,333.33

**RATING:** S&P "A" (Neg. Outlook)" Underlying  
Moody's "A1" (Stable Outlook) Underlying  
Fitch Ratings "A" (Stable Outlook) Underly  
**BOND CO:** Trespasz & Marquardt, LLP  
**M.A.:** CAPITAL MARKETS ADVISORS, LLC

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>		<b>PREMIUM</b>	<b>NIC</b>
TD Securities (USA) LLC	\$42,600,000	3.000%	\$	219,390.00	2.2111%
Jefferies LLC	\$42,600,000	3.500%	\$	358,270.00	2.2116%
J.P. Morgan Securities LLC	\$20,000,000	4.000%	\$	229,000.00	2.2460%
Roosevelt & Cross, Inc.	\$10,000,000	3.000%	\$	48,800.00	2.2524%
J.P. Morgan Securities LLC	\$22,600,000	4.000%	\$	252,894.00	2.2858%
Oppenheimer & Co.	\$42,600,000	3.000%	\$	159,324.00	2.4271%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>		<b>PREMIUM</b>	<b>NIC</b>
TD Securities (USA) LLC	\$ 42,600,000	3.000%	\$	219,390.00	2.2111%

	<b>AMOUNT</b>	<b>COUPON</b>		<b>INTEREST</b>
<b>NET INTEREST CALCULATION:</b>	42,600,000	3.000%	\$	834,250.00
TD Securities (USA) LLC				

\$ 834,250.00

**TOTAL INTEREST DUE AT MATURITY**  
**LESS PREMIUM**

219,390.00

\$614,860.00

**NET INTEREST COST**

2.2111%

**NET INTEREST RATE (AVERAGE)**