

**CITY OF SYRACUSE
ONONDAGA COUNTY, NEW YORK
\$43,900,000 REVENUE ANTICIPATION NOTES, SERIES 2017B (CITY PURPOSES)**

SALE DATE: 21-Sep-17
TIME: 11:00

FORM:
COMPETITIVE BID REQUIREMENT MET:
BIDDER ELECTION:

DTC
YES
N/A

AMOUNT: \$43,900,000
ISSUE DATE: 05-Oct-17
DUE DATE: 10-Jul-18
OF DAYS: 275
BYD: \$33,534,722.22

RATING: Moody's "A1" Underlying
BOND CO: Trespasz & Marquardt, LLP
M.A.: CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON		PREMIUM	NIC
Jefferies LLC	\$43,900,000	2.250%	\$	382,372.00	1.1098%
J.P. Morgan Securities LLC	\$43,900,000	3.000%	\$	626,453.00	1.1319%
TD Securities (USA) LLC	\$43,900,000	2.000%	\$	286,667.00	1.1452%
Oppenheimer & Co.	\$43,900,000	2.250%	\$	338,469.00	1.2407%
Bank of America, N.A.	\$43,900,000	1.270%	\$	-	1.2700%

WINNER:	AMOUNT	COUPON		PREMIUM	NIC
Jefferies LLC	\$ 43,900,000	2.250%	\$	382,372.00	1.1098%

NET INTEREST CALCULATION:	AMOUNT	COUPON		INTEREST
Jefferies LLC	43,900,000	2.250%	\$	754,531.25

TOTAL INTEREST DUE AT MATURITY \$ 754,531.25
LESS PREMIUM 382,372.00

NET INTEREST COST \$372,159.25

NET INTEREST RATE (AVERAGE) 1.1098%