

**CITY OF SYRACUSE
ONONDAGA COUNTY, NEW YORK
\$35,000,000 REVENUE ANTICIPATION NOTES, SERIES 2016 B (CITY PURPOSES)**

SALE DATE:	03-Nov-16	FORM:	DTC
TIME:	11:00	RATINGS:	Moody's "A1 (Stable Outlook)" Underlying S&P "A (Stable Outlook)" Underlying Fitch "A (Stable Outlook)" Underlying
AMOUNT:	\$35,000,000	BOND CO:	Trespasz & Marquardt, LLP
ISSUE DATE:	15-Nov-16	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	30-Jun-17		
# OF DAYS:	225		
BYD:	\$21,875,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 5,000,000	2.250%	\$ 40,950.00	0.9396%
TD Securities (USA) LLC	\$ 10,000,000	2.250%	\$ 80,300.00	0.9652%
Jefferies LLC	\$ 35,000,000	2.000%	\$ 223,303.00	0.9792%
TD Securities (USA) LLC	\$ 10,000,000	2.250%	\$ 77,800.00	1.0052%
TD Securities (USA) LLC	\$ 10,000,000	2.250%	\$ 74,700.00	1.0548%
JP Morgan Securities	\$ 20,000,000	2.000%	\$ 116,600.00	1.0672%
Roosevelt & Cross Inc.	\$ 10,000,000	2.000%	\$ 56,400.00	1.0976%
JP Morgan Securities	\$ 15,000,000	2.000%	\$ 83,700.00	1.1072%
Bank of America, N.A.	\$ 35,000,000	1.110%	\$ -	1.1100%
Raymond James	\$ 35,000,000	2.000%	\$ 189,000.00	1.1360%
Roosevelt & Cross Inc.	\$ 10,000,000	2.000%	\$ 53,300.00	1.1472%
Oppenheimer & Co.	\$ 35,000,000	2.000%	\$ 182,350.00	1.1664%
JPMorgan Chase Bank, N.A.	\$ 20,000,000	1.200%	\$ -	1.2000%
Roosevelt & Cross Inc.	\$ 15,000,000	2.000%	\$ 74,400.00	1.2064%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 5,000,000	2.250%	\$ 40,950.00	0.9396%
TD Securities (USA) LLC	\$ 10,000,000	2.250%	\$ 80,300.00	0.9652%
Jefferies LLC	\$ 20,000,000	2.000%	\$ 127,601.71	0.9792%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$ 5,000,000	2.250%	\$ 70,312.50
TD Securities (USA) LLC	\$ 10,000,000	2.250%	\$ 140,625.00
Jefferies LLC	\$ 20,000,000	2.000%	\$ 250,000.00

TOTAL INTEREST DUE AT MATURITY \$ 460,937.50
LESS PREMIUM 248,851.71

NET INTEREST COST \$212,085.79

NET INTEREST RATE (AVERAGE) 0.9695%