

COUNTY OF SUFFOLK, NEW YORK
\$100,000,000 TAX ANTICIPATION NOTES FOR 2012 TAXES - SERIES II

SALE DATE:	21-Dec-11	FORM:	BOOK-ENTRY-ONLY
TIME:	11:30 a.m.	BK QUAL:	NO
		RATINGS:	MIG-2//F1+
AMOUNT:	\$100,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD LLP
DATED DATE:	04-Jan-12	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	12-Jul-12		
# OF DAYS:	188		
BYD:	\$52,222,222.22		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Citigroup	\$ 25,000,000	2.000%	\$ 125,752.00	1.0368%
Bank of America Merrill Lynch	30,000,000	2.000%	141,600.00	1.0962%
Morgan Stanley	100,000,000	2.000%	450,000.00	1.1383%
Bank of America Merrill Lynch	70,000,000	2.000%	312,200.00	1.1460%
Citigroup	10,000,000	2.000%	43,802.00	1.1612%
Wells Fargo Bank, N.A.	50,000,000	2.000%	218,500.00	1.1632%
JPMorgan Securities, LLC	10,000,000	2.000%	43,602.53	1.1651%
Jefferies & Company	30,000,000	2.000%	129,302.00	1.1747%
Citigroup	15,000,000	2.000%	64,207.00	1.1803%
Jefferies & Company	30,000,000	2.000%	128,102.00	1.1823%
Wells Fargo Bank, N.A.	50,000,000	2.000%	212,000.00	1.1881%
Jefferies & Company	40,000,000	2.000%	167,202.00	1.1996%
JPMorgan Securities, LLC	25,000,000	2.000%	101,188.63	1.2249%
Morgan Keegan	5,000,000	2.000%	19,700.00	1.2455%
Roosevelt & Cross, Inc.	5,000,000	2.000%	19,700.00	1.2455%
Citigroup	50,000,000	2.000%	191,501.00	1.2666%
Morgan Keegan	5,000,000	2.000%	18,650.00	1.2857%
Roosevelt & Cross, Inc.	5,000,000	2.000%	18,400.00	1.2953%
TD Securities (USA) LLC	50,000,000	2.000%	180,000.00	1.3106%
JPMorgan Securities, LLC	65,000,000	2.000%	232,625.25	1.3147%
Morgan Keegan	5,000,000	2.000%	17,600.00	1.3260%
TD Securities (USA) LLC	25,000,000	2.000%	85,750.00	1.3432%
Capital One NA	10,000,000	1.370%	0.00	1.3700%
Roosevelt & Cross, Inc.	10,000,000	2.000%	28,500.00	1.4543%
Janney Montgomery Scott LLC	5,000,000	2.000%	10,950.00	1.5806%
TOTAL	\$ 725,000,000		\$ 2,960,834.41	

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Citigroup	\$ 25,000,000	2.000%	\$ 125,752.00	1.0368%
Bank of America Merrill Lynch	30,000,000	2.000%	141,600.00	1.0962%
Morgan Stanley	45,000,000	2.000%	202,500.00	1.1383%
TOTAL	\$ 100,000,000		\$ 469,852.00	

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Citigroup	\$ 25,000,000	2.000%	\$ 261,111.11
Bank of America Merrill Lynch	30,000,000	2.000%	313,333.33
Morgan Stanley	45,000,000	2.000%	470,000.00
TOTAL	\$ 100,000,000		\$ 1,044,444.44

TOTAL INTEREST DUE AT MATURITY	1,044,444.44
LESS PREMIUM	469,852.00

NET INTEREST COST	\$574,592.44
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NET INTEREST RATE	1.1003%
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