

**COUNTY OF SUFFOLK, NEW YORK**  
**\$120,000,000 TAX ANTICIPATION NOTES - 2010 (SERIES I)**

**SALE DATE:** 15-Sep-10  
**TIME:** 11:00 a.m.

**FORM:** BOOK-ENTRY-ONLY  
**BK QUAL:** NO  
**RATINGS:** MIG-1/SP1+/F1+

**AMOUNT:** \$120,000,000  
**DATED DATE:** 22-Sep-10  
**DUE DATE:** 13-Sep-11  
**# OF DAYS:** 351  
**BYD:** \$117,000,000.00

**BOND CO:** HAWKINS DELAFIELD &  
**WOOD LLP**  
**F.A.:** CAPITAL MARKETS  
**ADVISORS, LLC**

| <b>BIDDERS:</b>              | <b>AMOUNT</b>        | <b>COUPON</b> | <b>PREMIUM</b>          | <b>NIC</b> |
|------------------------------|----------------------|---------------|-------------------------|------------|
| JPMorgan Securities LLC      | \$ 25,000,000        | 1.500%        | \$ 270,764.85           | 0.3892%    |
| Wells Fargo Bank, N.A.       | 50,000,000           | 2.000%        | 785,000.00              | 0.3897%    |
| Barclays Capital             | 120,000,000          | 2.000%        | 1,875,600.00            | 0.3969%    |
| Citigroup                    | 45,000,000           | 2.000%        | 702,455.00              | 0.3990%    |
| Jefferies & Company          | 5,000,000            | 1.500%        | 53,351.00               | 0.4056%    |
| Piper Jaffray                | 25,000,000           | 1.500%        | 266,500.00              | 0.4067%    |
| Janney Montgomery Scott, LLC | 120,000,000          | 1.500%        | 1,276,800.00            | 0.4087%    |
| Citigroup                    | 75,000,000           | 2.000%        | 1,163,255.00            | 0.4092%    |
| JPMorgan Securities LLC      | 50,000,000           | 1.500%        | 531,712.85              | 0.4093%    |
| TD Securities (USA) LLC      | 25,000,000           | 1.500%        | 265,750.00              | 0.4097%    |
| Wells Fargo Bank, N.A.       | 70,000,000           | 2.000%        | 1,085,000.00            | 0.4103%    |
| Morgan Stanley & Co., Inc.   | 120,000,000          | 1.500%        | 1,270,800.00            | 0.4138%    |
| Loop Capital Markets         | 5,000,000            | 1.500%        | 52,766.39               | 0.4176%    |
| JPMorgan Securities LLC      | 45,000,000           | 1.500%        | 473,242.14              | 0.4214%    |
| Piper Jaffray                | 50,000,000           | 1.500%        | 522,000.00              | 0.4292%    |
| Capital One NA               | 10,000,000           | 0.470%        | 0.00                    | 0.4700%    |
| Jefferies & Company          | 25,000,000           | 1.500%        | 247,250.00              | 0.4856%    |
| Jefferies & Company          | 25,000,000           | 1.500%        | 237,501.00              | 0.5256%    |
| Jefferies & Company          | 25,000,000           | 1.500%        | 230,251.00              | 0.5554%    |
| JPMorgan Chase Bank, N.A.    | 24,000,000           | 0.580%        | 0.00                    | 0.5800%    |
| <b>TOTAL</b>                 | <b>\$939,000,000</b> |               | <b>\$ 11,309,999.23</b> |            |

OVERSUBSCRIBED 7.83 times

| <b>WINNERS:</b>         | <b>AMOUNT</b> | <b>COUPON</b> | <b>PREMIUM</b> | <b>NIC</b> |
|-------------------------|---------------|---------------|----------------|------------|
| JPMorgan Securities LLC | \$ 25,000,000 | 1.500%        | \$ 270,764.85  | 0.3892%    |
| Wells Fargo Bank, N.A.  | 50,000,000    | 2.000%        | 785,000.00     | 0.3897%    |
| Barclays Capital        | 45,000,000    | 2.000%        | 703,350.00     | 0.3969%    |

| <b>NET INTEREST CALCULATION:</b> | <b>AMOUNT</b>         | <b>COUPON</b> | <b>INTEREST</b>        |
|----------------------------------|-----------------------|---------------|------------------------|
| JPMorgan Securities LLC          | \$ 25,000,000         | 1.500%        | \$ 365,625.00          |
| Wells Fargo Bank, N.A.           | 50,000,000            | 2.000%        | 975,000.00             |
| Barclays Capital                 | 45,000,000            | 2.000%        | 877,500.00             |
|                                  | <b>\$ 120,000,000</b> |               | <b>\$ 2,218,125.00</b> |

TOTAL INTEREST DUE AT MATURITY 2,218,125.00  
 LESS PREMIUM 1,759,114.85

NET INTEREST COST \$459,010.15

NET INTEREST RATE 0.3923%