

COUNTY OF SUFFOLK, NEW YORK
\$100,000,000 TAX ANTICIPATION NOTES - 2018 (SERIES I)

SALE DATE:	09-Oct-18	FORM:	BOOK-ENTRY-ONLY
TIME:	11:30 AM	BK QUAL:	NO
		RATINGS:	SP1, F1
AMOUNT:	\$100,000,000		
DATED DATE:	18-Oct-18	BOND CO:	HARRIS BEACH PLLC
DUE DATE:	26-Sep-19		
# OF DAYS:	338	F.A.:	CAPITAL MARKETS
BYD:	\$93,888,888.89		ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities LLC	\$ 15,000,000	4.000%	\$ 260,850.00	2.1478%
JP Morgan Securities LLC	35,000,000	4.000%	599,900.00	2.1744%
BofA Merrill Lynch	100,000,000	5.000%	2,645,000.00	2.1828%
Morgan Stanley & Co.	100,000,000	4.000%	1,697,000.00	2.1925%
Wells Fargo Bank, NA	100,000,000	4.000%	1,677,000.00	2.2138%
JP Morgan Securities LLC	50,000,000	4.000%	837,000.00	2.2170%
Roosevelt & Cross, Inc.	5,000,000	3.000%	33,550.00	2.2853%
Oppenheimer & Co.	25,000,000	3.125%	194,000.00	2.2985%
Roosevelt & Cross, Inc.	10,000,000	3.000%	64,300.00	2.3151%
TD Securities	10,000,000	3.000%	62,900.00	2.3301%
Roosevelt & Cross, Inc.	10,000,000	3.000%	62,400.00	2.3354%
TD Securities	30,000,000	3.000%	184,800.00	2.3439%
Oppenheimer & Co.	25,000,000	3.125%	181,250.00	2.3528%
Citigroup Global Markets	25,000,000	3.000%	131,000.00	2.4419%
Oppenheimer & Co.	25,000,000	3.125%	159,250.00	2.4465%
Citigroup Global Markets	25,000,000	3.000%	118,500.00	2.4951%
Citigroup Global Markets	50,000,000	3.000%	212,000.00	2.5484%
Oppenheimer & Co.	25,000,000	3.125%	134,000.00	2.5541%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities LLC	\$ 15,000,000	4.000%	\$ 260,850.00	2.1478%
JP Morgan Securities LLC	35,000,000	4.000%	599,900.00	2.1744%
BofA Merrill Lynch	50,000,000	5.000%	1,322,500.00	2.1828%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JP Morgan Securities LLC	\$ 15,000,000	4.000%	\$ 563,333.33
JP Morgan Securities LLC	35,000,000	4.000%	1,314,444.44
BofA Merrill Lynch	50,000,000	5.000%	2,347,222.22

TOTAL	\$ 100,000,000	\$ 4,225,000.00
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TOTAL INTEREST DUE AT MATURITY	4,225,000.00
LESS PREMIUM	<u>2,183,250.00</u>

NET INTEREST COST	<u>\$2,041,750.00</u>
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NET INTEREST RATE	<u>2.1746%</u>
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