

**COUNTY OF SUFFOLK, NEW YORK**  
**\$45,000,000 REVENUE ANTICIPATION NOTES - 2017**

<b>PRICING DATE:</b>	<b>04-Apr-17</b>	<b>FORM:</b>	<b>BOOK-ENTRY-ONLY</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>BK QUAL:</b>	<b>NO</b>
		<b>RATINGS:</b>	<b>SP1, F1</b>
<b>AMOUNT:</b>	<b>\$45,000,000</b>		
<b>DATED DATE:</b>	<b>13-Apr-17</b>	<b>BOND CO:</b>	<b>HARRIS BEACH PLLC</b>
<b>DUE DATE:</b>	<b>23-Mar-18</b>		
<b># OF DAYS:</b>	<b>340</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS</b>
<b>BYD:</b>	<b>\$42,500,000.00</b>		<b>ADVISORS, LLC</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Citigroup	\$ 10,000,000	3.000%	\$ 177,900.00	1.1164%
Jefferies LLC	45,000,000	2.250%	430,655.00	1.2367%
JPMorgan Securities, LLC	45,000,000	2.000%	312,300.00	1.2652%
Citigroup	10,000,000	3.000%	160,900.00	1.2964%
Roosevelt & Cross, Inc.	10,000,000	3.000%	159,500.00	1.3112%
Morgan Stanley	45,000,000	3.000%	714,150.00	1.3196%
Citigroup	25,000,000	3.000%	396,000.00	1.3228%
Oppenheimer & Co.	15,000,000	2.375%	139,050.00	1.3935%
Roosevelt & Cross, Inc.	15,000,000	3.000%	225,000.00	1.4118%
TD Securities	45,000,000	2.500%	450,000.00	1.4412%
Roosevelt & Cross, Inc.	20,000,000	3.000%	290,600.00	1.4615%
Oppenheimer & Co.	15,000,000	2.375%	127,500.00	1.4750%
Oppenheimer & Co.	15,000,000	2.375%	119,250.00	1.5332%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Citigroup	\$ 10,000,000	3.000%	\$ 177,900.00	1.1164%
Jefferies LLC	35,000,000	2.250%	334,953.89	1.2367%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Citigroup	\$ 10,000,000	3.000%	\$ 283,333.33
Jefferies LLC	35,000,000	2.250%	743,750.00

<b>TOTAL</b>	<b>\$ 45,000,000</b>	<b>\$ 1,027,083.33</b>
--------------	----------------------	------------------------

<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>1,027,083.33</b>
<b>LESS PREMIUM</b>	<b>512,853.89</b>

<b>NET INTEREST COST</b>	<b>\$514,229.44</b>
--------------------------	---------------------

<b>NET INTEREST RATE</b>	<b>1.2100%</b>
--------------------------	----------------