

COUNTY OF SUFFOLK, NEW YORK
\$100,000,000 TAX ANTICIPATION NOTES - 2017 (SERIES I)

SALE DATE: 12-Oct-17
TIME: 11:00 a.m.

FORM: BOOK-ENTRY-ONLY
BK QUAL: NO
RATINGS: S&P: "SP1"
 Fitch: "F1"

AMOUNT: \$100,000,000
DATED DATE: 23-Oct-17
DUE DATE: 27-Sep-18
OF DAYS: 334
BYD: \$92,777,777.78

BOND CO: HARRIS BEACH PLLC
F.A.: CAPITAL MARKETS
 ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
UBS Financial Services Inc	\$ 5,000,000	2.000%	\$ 39,500.00	1.1485%
Jefferies LLC	100,000,000	2.250%	1,003,000.00	1.1689%
Morgan Stanley	50,000,000	3.000%	846,500.00	1.1752%
Morgan Stanley	50,000,000	3.000%	844,000.00	1.1806%
JPMorgan Securities LLC	9,000,000	3.000%	151,110.00	1.1903%
TD Securities	10,000,000	2.000%	71,900.00	1.2250%
JPMorgan Securities LLC	89,000,000	3.000%	1,461,380.00	1.2302%
Oppenheimer & Co.	24,000,000	2.375%	254,160.00	1.2336%
TD Securities	25,000,000	2.000%	176,000.00	1.2412%
UBS Financial Services Inc	10,000,000	2.000%	68,200.00	1.2649%
Roosevelt & Cross, Inc.	10,000,000	2.250%	90,800.00	1.2713%
Oppenheimer & Co.	25,000,000	2.375%	253,252.00	1.2831%
BofA Merrill Lynch	25,000,000	3.000%	396,500.00	1.2905%
UBS Financial Services Inc	10,000,000	2.000%	63,400.00	1.3166%
Roosevelt & Cross, Inc.	25,000,000	2.250%	215,250.00	1.3220%
Oppenheimer & Co.	25,000,000	2.375%	241,580.00	1.3335%
Roosevelt & Cross, Inc.	25,000,000	2.250%	203,750.00	1.3716%
Oppenheimer & Co.	26,000,000	2.375%	239,280.00	1.3831%
Citigroup	25,000,000	2.000%	141,250.00	1.3910%
Roosevelt & Cross, Inc.	40,000,000	2.250%	314,800.00	1.4017%
Citigroup	25,000,000	2.000%	136,250.00	1.4126%
Citigroup	25,000,000	2.000%	131,250.00	1.4341%
Citigroup	25,000,000	2.000%	126,250.00	1.4557%
TOTAL	\$ 683,000,000			

OVERSUBSCRIBED 6.83 times

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
UBS Financial Services Inc	\$ 5,000,000	2.000%	\$ 39,500.00	1.1485%
Jefferies LLC	95,000,000	2.250%	952,850.00	1.1689%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
UBS Financial Services Inc	\$ 5,000,000	2.000%	\$ 92,777.78
Jefferies LLC	95,000,000	2.250%	1,983,125.00
	<u>\$ 100,000,000</u>		<u>\$ 2,075,902.78</u>

TOTAL INTEREST DUE AT MATURITY 2,075,902.78
 LESS PREMIUM 992,350.00

NET INTEREST COST \$1,083,552.78

NET INTEREST RATE 1.1679%