

COUNTY OF SUFFOLK, NEW YORK
\$9,715,576 BOND ANTICIPATION NOTES - 2017

PRICING DATE: 04-Apr-17
TIME: 11:00 AM

FORM: BOOK-ENTRY-ONLY
BK QUAL: NO
RATINGS: UNRATED

AMOUNT: \$9,715,576
DATED DATE: 13-Apr-17
DUE DATE: 13-Apr-18
OF DAYS: 360
BYD: \$9,715,576.00

BOND CO: HARRIS BEACH PLLC
F.A.: CAPITAL MARKETS
ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BofA Merrill Lynch	\$ 5,000,000	5.000%	\$ 190,350.00	1.1930%
BofA Merrill Lynch	4,000,000	5.000%	150,280.00	1.2430%
Jefferies LLC	9,715,576	2.250%	92,883.00	1.2940%
JPMorgan Securities, LLC	9,715,576	2.000%	57,321.90	1.4100%
Roosevelt & Cross, Inc.	9,715,576	3.000%	145,442.00	1.5030%
Oppenheimer & Co.	9,715,576	2.500%	92,733.00	1.5455%
Citigroup	9,715,576	3.000%	141,070.16	1.5480%
TD Securities	9,715,576	2.500%	89,869.08	1.5750%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
BofA Merrill Lynch	\$ 5,000,000	5.000%	\$ 190,350.00	1.1930%
BofA Merrill Lynch	4,715,576	5.000%	177,164.19	1.2430%

(BAML agreed to take tail piece at Jefferies request)

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BofA Merrill Lynch	\$ 5,000,000	5.000%	\$ 250,000.00
BofA Merrill Lynch	4,715,576	5.000%	235,778.80

TOTAL \$ 485,778.80

TOTAL INTEREST DUE AT MATURITY 485,778.80
LESS PREMIUM 367,514.19

NET INTEREST COST \$118,264.61

NET INTEREST RATE 1.2173%