

COUNTY OF SUFFOLK, NEW YORK
\$100,000,000 TAX ANTICIPATION NOTES - 2016 (SERIES I)

SALE DATE:	18-Oct-16	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00 a.m.	BK QUAL:	NO
AMOUNT:	\$100,000,000	RATINGS:	S&P: "SP1"
DATED DATE:	25-Oct-16		Fitch: "F1"
DUE DATE:	28-Sep-17	BOND CO:	HARRIS BEACH PLLC
# OF DAYS:	333	F.A.:	CAPITAL MARKETS
BYD:	\$92,500,000.00		ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Securities LLC	\$ 50,000,000	2.000%	\$ 444,500.00	1.0389%
JPMorgan Securities LLC	50,000,000	2.000%	421,500.00	1.0886%
Oppenheimer & Co.	25,000,000	2.000%	207,751.00	1.1016%
Oppenheimer & Co.	25,000,000	2.000%	196,505.00	1.1502%
BofA Merrill Lynch	25,000,000	5.000%	890,250.00	1.1503%
Jefferies LLC	20,000,000	2.000%	154,203.00	1.1665%
Morgan Stanley	100,000,000	2.000%	770,000.00	1.1676%
BofA Merrill Lynch	25,000,000	5.000%	884,250.00	1.1762%
Jefferies LLC	20,000,000	2.000%	149,903.00	1.1897%
Oppenheimer & Co.	50,000,000	2.000%	370,600.00	1.1987%
Jefferies LLC	20,000,000	2.000%	144,403.00	1.2194%
Jefferies LLC	40,000,000	2.000%	278,003.00	1.2486%
Roosevelt & Cross, Inc.	25,000,000	2.000%	171,250.00	1.2595%
Citigroup	10,000,000	3.000%	158,750.00	1.2838%
Roosevelt & Cross, Inc.	25,000,000	2.000%	162,250.00	1.2984%
TD Securities	15,000,000	2.250%	129,600.00	1.3159%
TOTAL	\$ 525,000,000		\$ 5,533,718.00	

OVERSUBSCRIBED 5.25 times

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Securities LLC	\$ 50,000,000	2.000%	\$ 444,500.00	1.0389%
JPMorgan Securities LLC	50,000,000	2.000%	421,500.00	1.0886%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JPMorgan Securities LLC	\$ 50,000,000	2.000%	\$ 925,000.00
JPMorgan Securities LLC	50,000,000	2.000%	925,000.00
	\$ 100,000,000		\$ 1,850,000.00

TOTAL INTEREST DUE AT MATURITY 1,850,000.00
LESS PREMIUM 866,000.00

NET INTEREST COST \$984,000.00

NET INTEREST RATE 1.0638%