

COUNTY OF SUFFOLK, NEW YORK
\$45,000,000 REVENUE ANTICIPATION NOTES - 2016

PRICING DATE: 30-Mar-16
TIME: 11:00 AM

FORM: BOOK-ENTRY-ONLY
BK QUAL: NO
RATINGS: SP1, F1

AMOUNT: \$45,000,000
DATED DATE: 08-Apr-16
DUE DATE: 24-Mar-17
OF DAYS: 346
BYD: \$43,250,000.00

BOND CO: HARRIS BEACH PLLC
F.A.: CAPITAL MARKETS
ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Roosevelt & Cross, Inc.	\$ 10,000,000	2.000%	\$ 100,000.00	0.9595%
TD Securities (USA) LLC	10,000,000	2.000%	93,900.00	1.0230%
Morgan Stanley	10,000,000	3.000%	187,400.00	1.0502%
JPMorgan Securities LLC	45,000,000	3.000%	843,300.00	1.0502%
Morgan Stanley	10,000,000	3.000%	183,600.00	1.0897%
Morgan Stanley	10,000,000	3.000%	181,600.00	1.1105%
Jefferies LLC	45,000,000	2.000%	378,455.00	1.1250%
Oppenheimer & Co.	10,000,000	2.000%	82,700.00	1.1395%
Oppenheimer & Co.	10,000,000	2.000%	77,900.00	1.1895%
Morgan Stanley	15,000,000	3.000%	257,850.00	1.2114%
Oppenheimer & Co.	10,000,000	2.000%	73,100.00	1.2394%
Oppenheimer & Co.	15,000,000	2.000%	102,450.00	1.2894%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Roosevelt & Cross, Inc.	\$ 10,000,000	2.000%	\$ 100,000.00	0.9595%
TD Securities (USA) LLC	10,000,000	2.000%	93,900.00	1.0230%
Morgan Stanley	10,000,000	3.000%	187,400.00	1.0502%
JPMorgan Securities LLC	15,000,000	3.000%	281,100.00	1.0502%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Roosevelt & Cross, Inc.	\$ 10,000,000	2.000%	\$ 192,222.22
TD Securities (USA) LLC	10,000,000	2.000%	192,222.22
Morgan Stanley	10,000,000	3.000%	288,333.33
JPMorgan Securities LLC	15,000,000	3.000%	432,500.00

TOTAL \$ 45,000,000 \$ 1,105,277.78

TOTAL INTEREST DUE AT MATURITY 1,105,277.78
 LESS PREMIUM 662,400.00

NET INTEREST COST \$442,877.78

NET INTEREST RATE 1.0240%