

**COUNTY OF SUFFOLK, NEW YORK**  
**\$100,000,000 TAX ANTICIPATION NOTES - 2015 (SERIES I)**

<b>SALE DATE:</b>	<b>13-Oct-15</b>	<b>FORM:</b>	<b>BOOK-ENTRY-ONLY</b>
<b>TIME:</b>	<b>11:00 a.m.</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>AMOUNT:</b>	<b>\$100,000,000</b>	<b>RATINGS:</b>	<b>S&amp;P: "SP1"</b>
<b>DATED DATE:</b>	<b>23-Oct-15</b>		<b>Fitch: "F1"</b>
<b>DUE DATE:</b>	<b>30-Sep-16</b>	<b>BOND CO:</b>	<b>HARRIS BEACH PLLC</b>
<b># OF DAYS:</b>	<b>337</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS</b>
<b>BYD:</b>	<b>\$93,611,111.11</b>		<b>ADVISORS, LLC</b>

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Goldman Sachs	\$ 25,000,000	1.500%	\$ 209,250.00	0.6059%
JPMorgan Securities LLC	25,000,000	2.000%	311,500.00	0.6690%
Roosevelt & Cross, Inc	25,000,000	1.500%	191,750.00	0.6807%
Citigroup	10,000,000	3.000%	216,501.00	0.6872%
JPMorgan Securities LLC	25,000,000	2.000%	304,500.00	0.6989%
Bank of America Merrill Lynch	50,000,000	5.000%	2,011,000.00	0.7035%
Goldman Sachs	25,000,000	1.500%	186,000.00	0.7052%
TD Securities (USA) LLC	20,000,000	1.000%	54,800.00	0.7073%
Citigroup	15,000,000	3.000%	320,101.00	0.7203%
Jefferies LLC	100,000,000	2.000%	1,194,005.00	0.7245%
JPMorgan Securities LLC	50,000,000	2.000%	580,500.00	0.7598%
TD Securities (USA) LLC	80,000,000	2.000%	927,600.00	0.7614%
Goldman Sachs	25,000,000	1.500%	162,500.00	0.8056%
Oppenheimer & Co.	25,000,000	2.125%	293,800.00	0.8696%
Goldman Sachs	25,000,000	1.500%	139,000.00	0.9061%
Oppenheimer & Co.	25,000,000	2.125%	278,800.00	0.9337%
Oppenheimer & Co.	25,000,000	2.125%	264,800.00	0.9935%
Oppenheimer & Co.	25,000,000	2.125%	251,800.00	1.0491%
<b>TOTAL</b>	<b>\$ 600,000,000</b>		<b>\$ 7,898,207.00</b>	

OVERSUBSCRIBED 6.00 times

<b>WINNERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Goldman Sachs	\$ 25,000,000	1.500%	\$ 209,250.00	0.6059%
JPMorgan Securities LLC	25,000,000	2.000%	311,500.00	0.6690%
Roosevelt & Cross, Inc	25,000,000	1.500%	191,750.00	0.6807%
Citigroup	10,000,000	3.000%	216,501.00	0.6872%
JPMorgan Securities LLC	15,000,000	2.000%	182,700.00	0.6989%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Goldman Sachs	\$ 25,000,000	1.500%	\$ 351,041.67
JPMorgan Securities LLC	25,000,000	2.000%	468,055.56
Roosevelt & Cross, Inc	25,000,000	1.500%	351,041.67
Citigroup	10,000,000	3.000%	280,833.33
JPMorgan Securities LLC	15,000,000	2.000%	280,833.33
	<b>\$ 100,000,000</b>		<b>\$ 1,731,805.56</b>

TOTAL INTEREST DUE AT MATURITY	1,731,805.56
LESS PREMIUM	<u>1,111,701.00</u>

NET INTEREST COST \$620,104.56

NET INTEREST RATE 0.6624%