

COUNTY OF SUFFOLK, NEW YORK
\$55,000,000 REVENUE ANTICIPATION NOTES - 2015

PRICING DATE:	31-Mar-15	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00 AM	BK QUAL:	NO
		RATINGS:	SP1, F1
AMOUNT:	\$55,000,000		
DATED DATE:	09-Apr-15	BOND CO:	HARRIS BEACH PLLC
DUE DATE:	24-Mar-16		
# OF DAYS:	345	F.A.:	CAPITAL MARKETS
BYD:	\$52,708,333.33		ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Morgan Stanley	\$ 55,000,000	2.000%	\$ 765,050.00	0.5485%
Jefferies LLC	55,000,000	1.250%	369,602.00	0.5488%
Citigroup	20,000,000	2.000%	261,800.00	0.6341%
J.P. Morgan Securities, LLC	55,000,000	2.000%	712,250.00	0.6487%
Oppenheimer & Co., Inc.	25,000,000	1.125%	111,112.00	0.6612%
Oppenheimer & Co., Inc.	35,000,000	1.125%	138,925.00	0.7108%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Morgan Stanley	\$ 55,000,000	2.000%	\$ 765,050.00	0.5485%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Morgan Stanley	\$ 55,000,000	2.000%	\$ 1,054,166.67
TOTAL	<u>\$ 55,000,000</u>		<u>\$ 1,054,166.67</u>

TOTAL INTEREST DUE AT MATURITY	1,054,166.67
LESS PREMIUM	<u>765,050.00</u>

NET INTEREST COST	<u>\$289,116.67</u>
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NET INTEREST RATE	<u>0.5485%</u>
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